

Ref. ever/list 015/2024

May 20, 2024

To : President

The Stock Exchange of Thailand

Subject : Progress Report on Signing Common Stock Purchase Agreement and creditor rights of companies in the hospital business group of the company.

Enclosure : Information on entering into the transaction of disposal of common shares and creditor rights of companies in the hospital business group of the company on May 13, 2024.

According to the Board of Directors Meeting of Everland Public Company Limited ("Company" or "EVER") No. 6/2024 on May 10, 2024, resolved to approve My Hospital Company Limited ("MY HOSPITAL"), a subsidiary of the company Enter into a transaction of selling common shares and creditor rights of companies in the company's hospital business group including Chiangmai Raj Hospital Co., Ltd. ("CMR"), Unicon Service Co., Ltd. ("UNICON"), Koratmedicalgroup Co., Ltd. ("KMG") and Phitsanulok Inter Vejchakan Co., Ltd. ("PIV"), hereinafter referred to as "Hospital Business Group" or "CMR, UNICON, KMG and PIV" respectively and resolution was reported on 13 May 2024. This sale of common shares and creditor rights of companies in the hospital business group of the company. The company will use the funds received from entering into this transaction. To be used as working capital for development of the real estate business, which is the current main business of the company. which has a total transaction value of approximately 700,000,000 Baht, By results of calculating the size of the transaction according to the announcement. Acquisition or disposal of assets There is a maximum calculated total transaction size of 10.56 percent based on the company's consolidated financial statements ending on December 31, 2023 by an auditor licensed by the Securities and Exchange Commission. This is when combined with items of the same type in the past 6 months of items sold. Resulting in a total transaction size of 10.56 percent. This transaction is classified as an asset sale transaction. which is considered a small item which has a transaction size of less than 15 percent and is therefore not subject to information reporting. According to the criteria for the acquisition or disposal of assets which do not meet the criteria according to the requirements that must be followed in accordance with the announcement of the acquisition or disposal of assets.

The company would like to report on the progress that on May 20, 2024, MY HOSPITAL Company Signing Common Stock Purchase Agreement and creditor rights of companies in the hospital business group of the company with Principal Healthcare Company Limited. ("PRINH"), And has paid 10% deposit, totaling 70,000,000 bates. After that, MY HOSPITAL will continue to handle the transaction procedures of the Company's common stock and creditor's rights in the Company's hospital business group in accordance with the provisions of the Common Stock Purchase and Sale Agreement, and handle the Company's creditor's rights in the Company's hospital business group as agreed.

Please be informed accordingly

Yours Sincerely,

*- signed by -*

(Mr. Swechak Lochaya)

Chairman of the board