

Ref. ever/list 021/2024

December 2, 2024

To: Director and Manager  
The Stock Exchange of Thailand

Subject: Notification of termination of contract for purchase of common shares and creditor rights of companies in the hospital business group

Enclosure : 1. Information on entering into the transaction of disposal of common shares and creditor rights of companies in the hospital business group of the company on May 13, 2024.  
2. Progress Report on Signing Common Stock Purchase Agreement and creditor rights of companies in the hospital business group of the company on May 20, 2024.

According to My Hospital Company Limited ("MY HOSPITAL"), a subsidiary of the company Enter into a contract for the purchase of common shares and creditor rights of companies in the Company's hospital business group has been signed. including Chiangmai Raj Hospital Co., Ltd. ("CMR"), Unicon Service Co., Ltd. ("UNICON"), Koratmedicalgroup Co., Ltd. ("KMG") and Phitsanulok Inter Vejchakan Co., Ltd. ("PIV"), hereinafter referred to as "Hospital Business Group" or "CMR, UNICON, KMG and PIV" respectively with Principal Healthcare Company Limited. ("PRINH") on 20 May 2024, with the completion date set for 30 November 2024.

The Company has subsequently proceeded with the purchase and sale process of ordinary shares and creditor rights of companies in the Company's hospital business group in accordance with the terms and conditions of the purchase and sale agreement of ordinary shares and creditor rights of companies in the Company's hospital business group as agreed upon. However, there are certain conditions that the Company cannot complete within the time period specified in the conditions precedent. Therefore, it is not possible to transfer the common shares and creditor rights of companies in the hospital business group to Principal Healthcare Company Limited.

The reasons stated above, the contract between My Hospital Company Limited. and Principal Healthcare Company Limited. must be terminated in accordance with the terms of the share purchase agreement and the creditor rights of the companies in the hospital business group.

Please be informed accordingly

Yours Sincerely,

- signed by -

(Mr. Swechak Lochaya)

Chairman of the board